

Cayuse SP 3.8

Upgrade

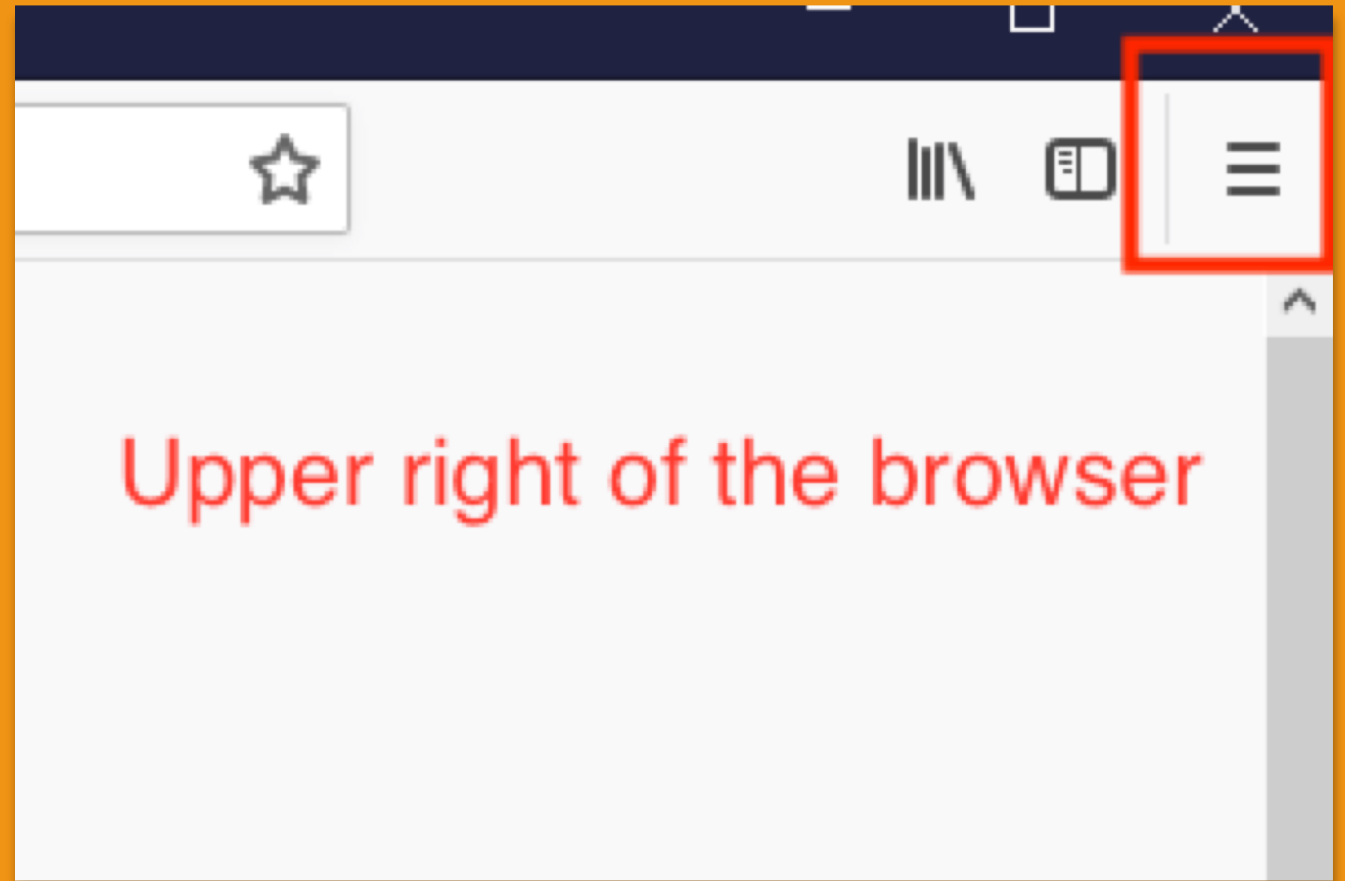
Supported Browsers



Clear cache on Firefox - Windows users



Open browser, click the 3 lines on the top right of browser

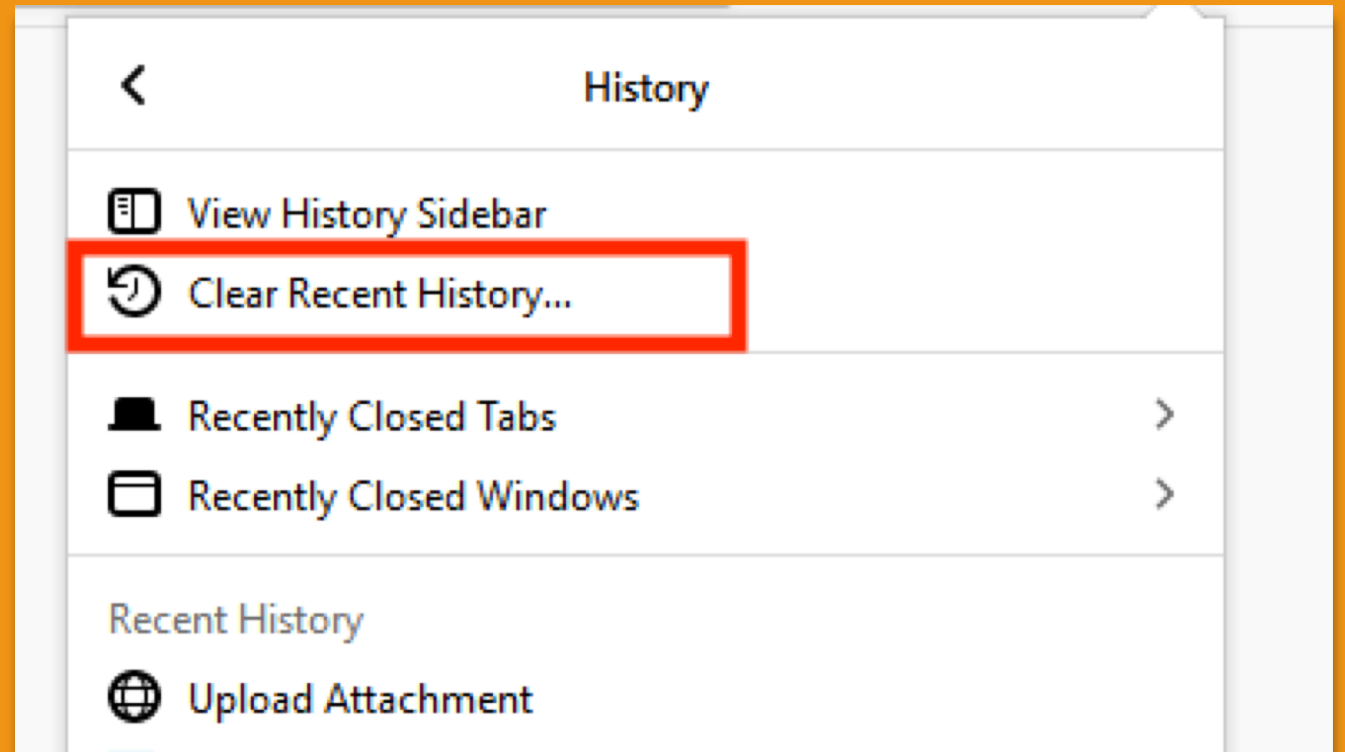


Clear cache on Firefox - Windows users

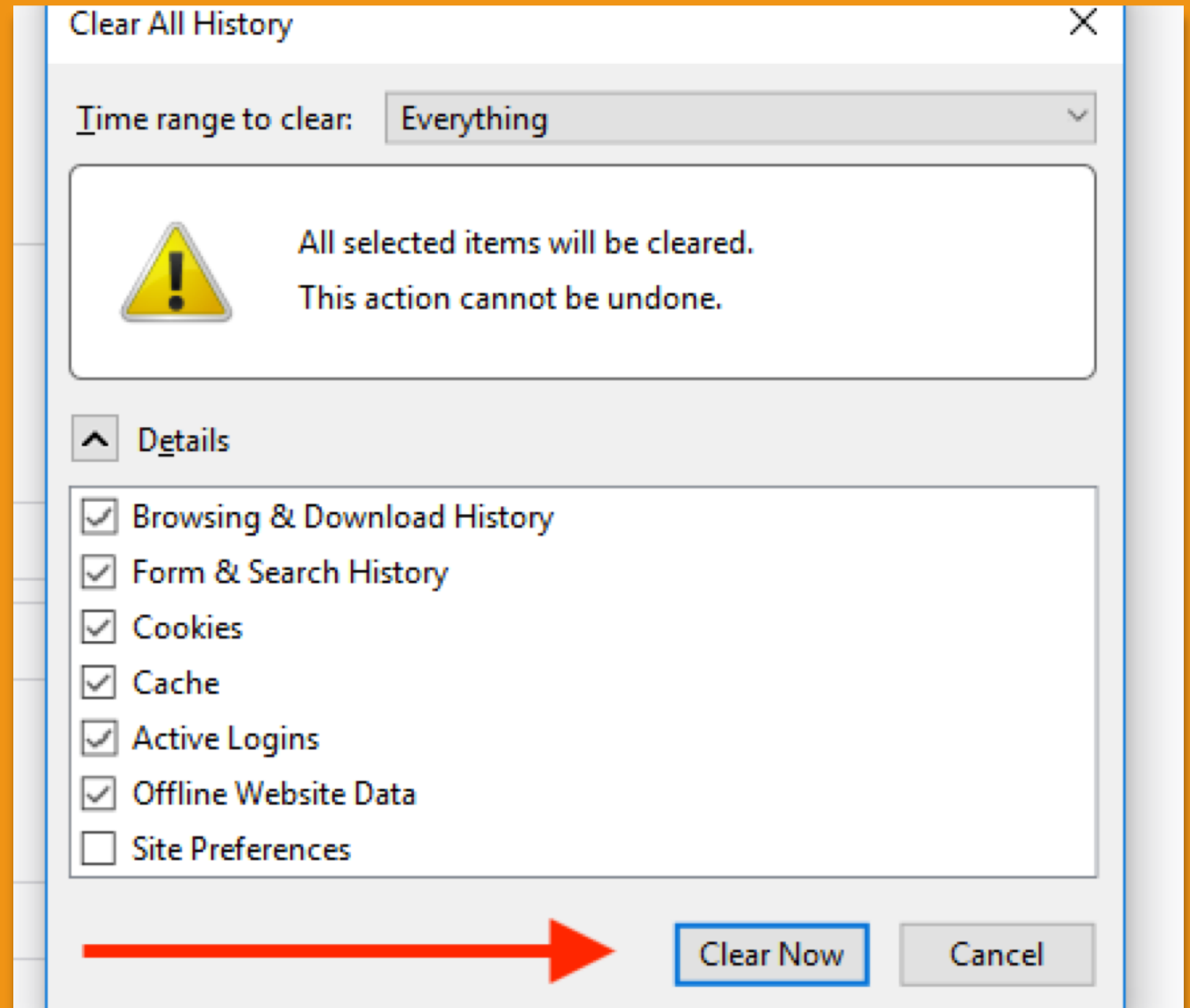


- ☆ Bookmarks
- ✓ View Pocket List
- 🕒 History
- ↓ Downloads
- 📄 Synced Tabs
- 📏 Screenshots

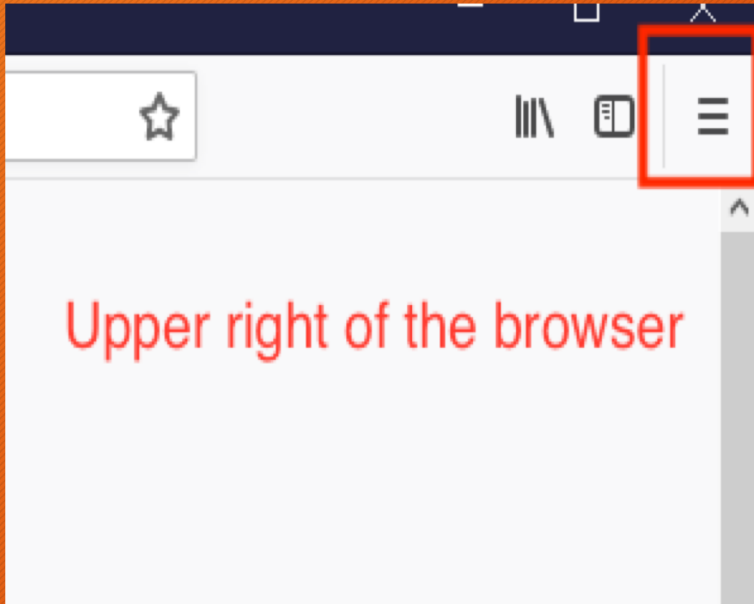
Clear cache on Firefox - Windows users



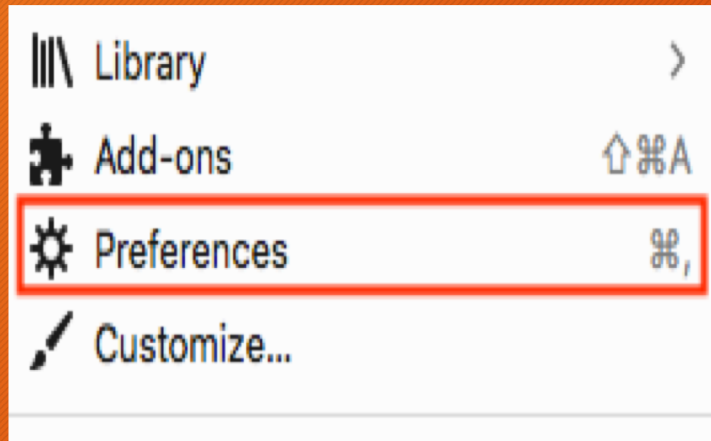
Clear cache on Firefox - Windows users



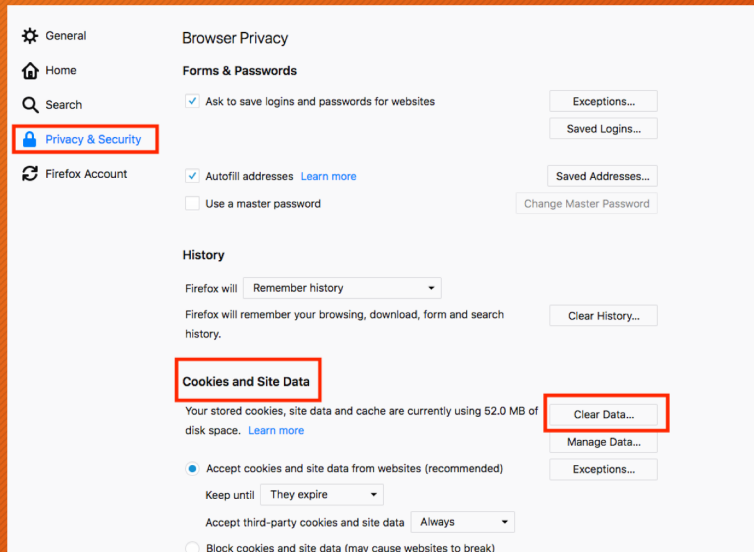
Clear Cache on Firefox - Mac users



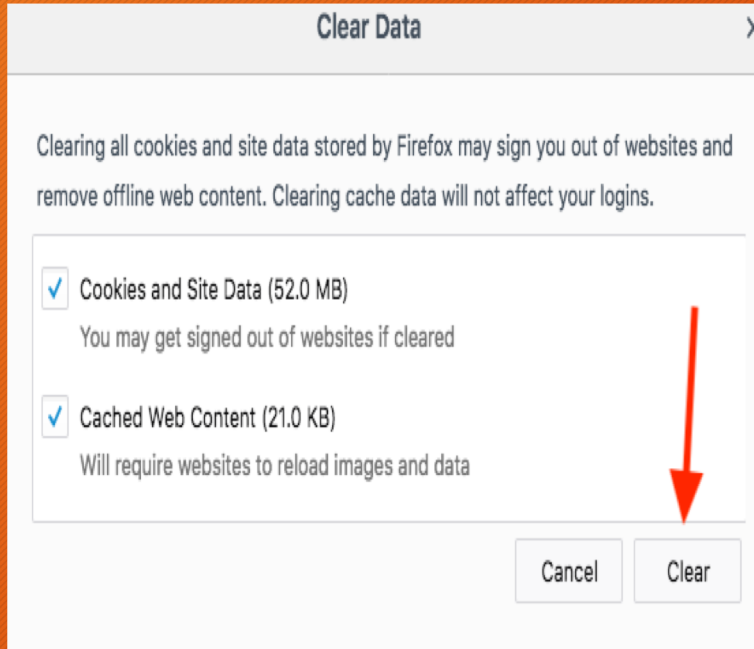
Clear Cache on Firefox - Mac users



Clear Cache on Firefox - Mac users



Clear Cache on Firefox - Mac users



Enhancements and bug fixes

- The Research Suite branding has been updated to reflect Cayuse LLC, independent from Evisions Inc.
- Inadvertent double-clicking on the Add Note button in a Proposal's Notes tab no longer creates duplicate notes.
- Inadvertent double-clicking on the Award Administration Attachment upload section no longer creates duplicate attachments.
- Inadvertent double clicking upon creating SP records (proposals, awards, projects) no longer creates duplicate records.

Enhancements and bug fixes

- When navigating away from the proposal budget page, user is no longer asked to save changes when no changes were made.
- Proposal load times are no longer increased due to SP and 424 pairing.
- Dates and times displayed in SP will now always be consistent with customer time zone.
- Adjusting the Project End Date on the Project General Info tab now appropriately updates the End Date in the header of the Project Record.

Enhancements and bug fixes

- Date selection has been improved throughout the application. Users now have the option to manually enter dates or select them from the calendar icon. The tool used to pick dates is now the same for all applications: SP, Backbone, and Workflow.
- The Proposal delete button was moved to reduce unintended deletions.

Research Suite View



The screenshot shows the Evisions Research Suite 3.5.2 interface. At the top, there is a banner with the Evisions logo (an orange square with a white horse) and the text "Evisions Research Suite". Below the banner, the version "3.5.2" is displayed. The main content area is divided into three sections: "Research Administration Modules" with links to "Cayuse SP (Sponsored Projects)", "Cayuse 424", and "Cayuse IRB (Human Studies Compliance)"; "System Administration Applications" with links to "Backbone", "Research Contacts", and "Workflow"; and "Application Help" with a question mark icon and links to "Research Suite Support Center" and "Browser Support & Configuration". A user login bar at the top right shows "Logged in as: tburgess2" and a "Log out" link.

Evisions Research Suite
3.5.2

Research Administration Modules

- Cayuse SP (Sponsored Projects)
- Cayuse 424
- Cayuse IRB (Human Studies Compliance)

System Administration Applications

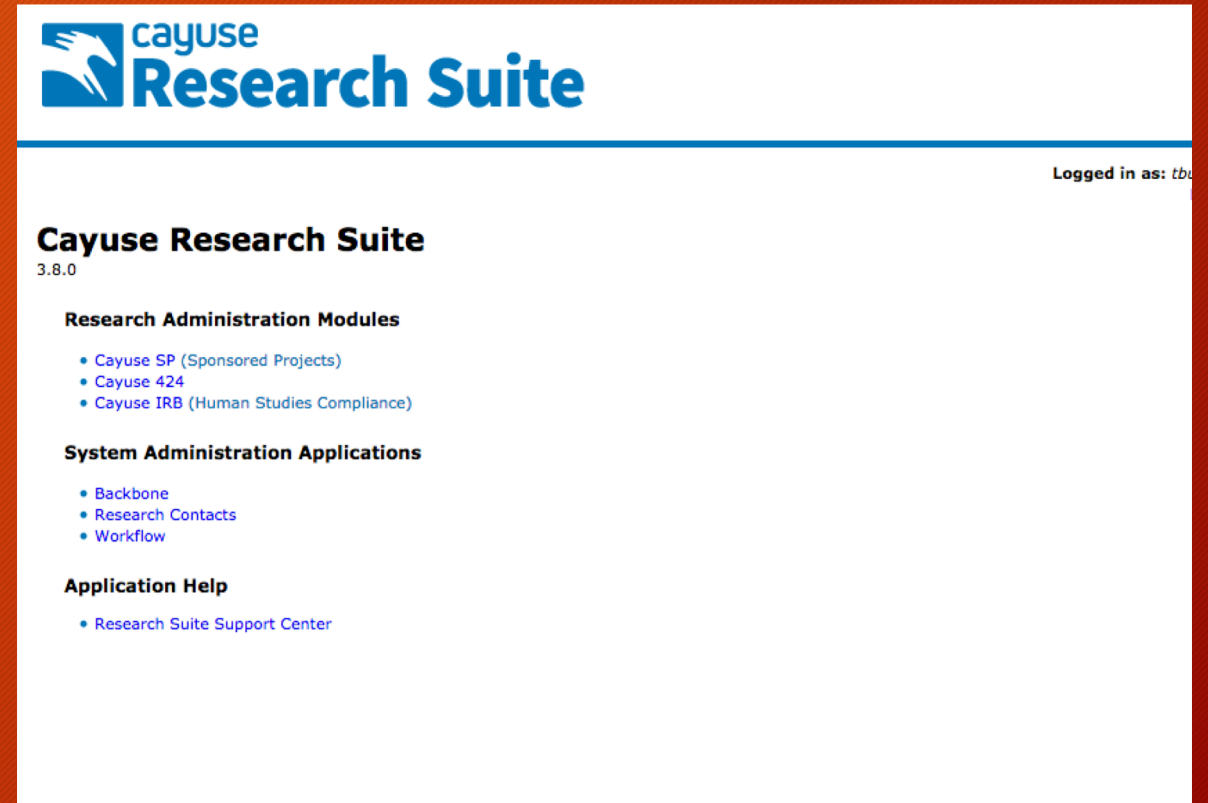
- Backbone
- Research Contacts
- Workflow

Application Help ?

- Research Suite Support Center
- Browser Support & Configuration

Logged in as: tburgess2
Log out

Version 3.5.2



The screenshot shows the Cayuse Research Suite 3.8.0 interface. At the top, there is a banner with the Cayuse logo (a blue square with a white hand) and the text "cayuse Research Suite". Below the banner, the version "3.8.0" is displayed. The main content area is divided into three sections: "Research Administration Modules" with links to "Cayuse SP (Sponsored Projects)", "Cayuse 424", and "Cayuse IRB (Human Studies Compliance)"; "System Administration Applications" with links to "Backbone", "Research Contacts", and "Workflow"; and "Application Help" with a link to "Research Suite Support Center". A user login bar at the top right shows "Logged in as: tburgess2".

cayuse Research Suite
3.8.0

Research Administration Modules

- Cayuse SP (Sponsored Projects)
- Cayuse 424
- Cayuse IRB (Human Studies Compliance)

System Administration Applications

- Backbone
- Research Contacts
- Workflow

Application Help

- Research Suite Support Center

Logged in as: tburgess2

Version 3.8

3.8 DRA Dashboard

UCMERCED SPONSORED PROJECTS

HOME | MY DASHBOARD | REPORTING | ADMIN | LOG OUT

For immediate assistance please

Proposal Dashboard

[Start New Proposal](#)

[My Proposals](#)

[Proposals In My Unit](#)

[Pre-Award Spending Inbox](#)

Award Dashboard

[My Awards](#)

[Awards In My Unit](#)

Certifications/Approvals

[PI Certification Inbox](#)

[Unit Approval Inbox](#)

Sponsored Research Services

University of California, Merced
5200 N. Lake Road
Merced, CA 95343
Email: proposals@ucmerced.edu

>> Welcome to UC Merced Research Administration (Cayuse SP)

Use the Proposal Dashboard to:

- Start a new Proposal
- Edit and track proposal records you have created or on which you are named as a key person
- View proposal records in administering departments to which you have been granted Proposal Data Access
- Authorize preliminary award requests in your role as pre-award spending approver

Use the Award Dashboard to:

- View awards on which you are listed as a member of the research team
- View awards in administering departments to which you have been granted award data access

Use the Certification/Approvals Dashboard to:

- Certify proposal records on which you are cited as the lead PI or PI
- Authorized proposal records in your role as an IPF approver

Administrative Support:

Contact the Sponsored Research Services for assistance with questions related to the policies and procedures governing proposals and awards. FAQ's and other relevant information on many policy topics can be found on our website spo.ucmerced.edu.

Technical Support:

For technical issues in Cayuse SP or Cayuse 424 please send an email to cayusesupport@ucmerced.edu, visit our website cayuse.ucmerced.edu or call 209-228-2416.

CAYUSE

r34955

HOME | MY DASHBOARD | REPORTING | ADMIN | LOG OUT

Proposal Dashboard

[Start New Proposal](#)

[My Proposals](#)

[Proposals In My Unit](#)

[Pre-Award Spending Inbox](#)

Award Dashboard

[My Awards](#)

[Awards In My Unit](#)

Certifications/Approvals

[PI Certification Inbox](#)

[Unit Approval Inbox](#)

Office of Sponsored Research

2625 SW 1st Ave., Suite 201, Portland,
OR 97201
Phone: 503.297.2108
Fax: 503.297.2414
Email: sp-test@cayuse.com

>> Welcome to Cayuse SP

Use the Proposal Dashboard to:

- Start a new proposal.
- Edit and track proposal records you have created or on which you are named as a contributing member.
- View proposal records in administering units to which you have been granted Proposal Data Access.
- Authorize preliminary award requests in your role as a Pre-Award Spending Approver.

Use the Award Dashboard to:

- View awards on which you are listed as a member of the Research Team.
- View awards in administering units to which you have been granted Award Data Access.

Use the Certifications/Approvals Dashboard to:

- Certify proposal records on which you are cited as the Lead PI or PI.
- Authorize proposal records in your role as a unit IPF Approver.

Administrative Support

Contact the Office of Sponsored Research for policies and procedures regarding the management and administration of research and sponsored activities. We serve as your primary contact for information about funding opportunities, research proposal development, budget development, award administration and more.

Technical Support

For technical issues in Cayuse SP, contact Cayuse Technical Support at one of the following:

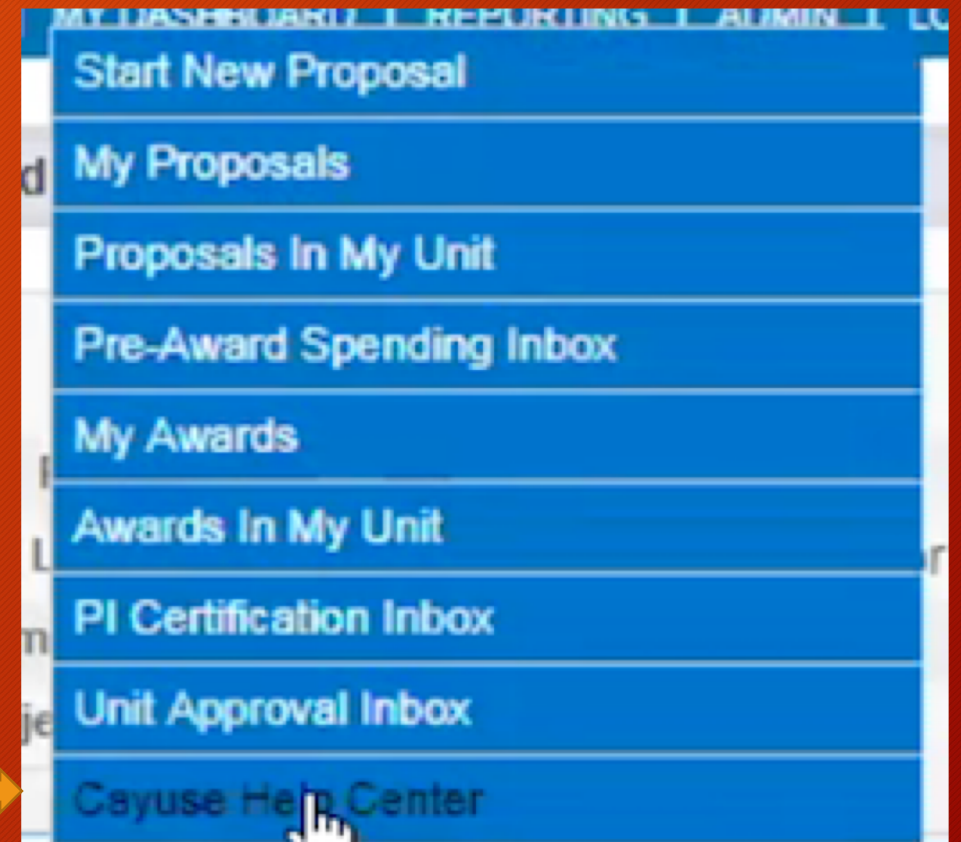
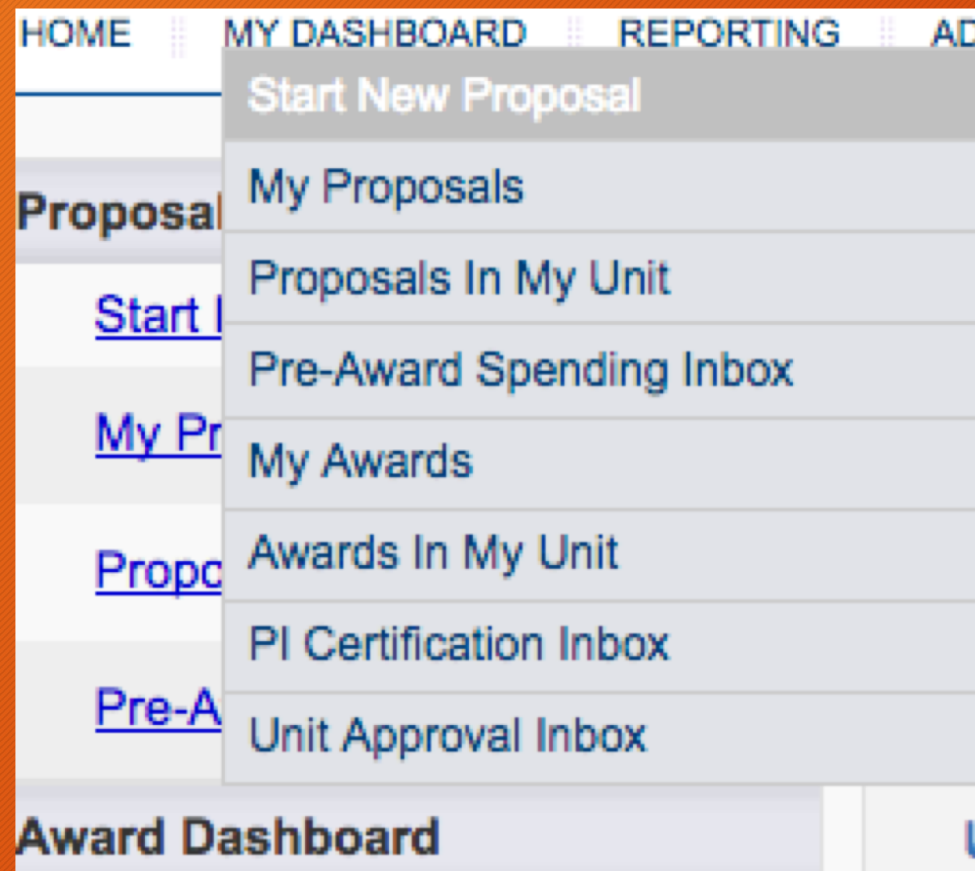
- Email: support@cayuse.com
- Phone: 503.297.2108

Also refer to the [Cayuse Research Suite Support website](#) for frequently asked questions, product documentation and other technical information.

CAYUSE

SP

Department Admin



3.8 Proposals in my Unit

UCMERCED

SPONSORED PROJECTS

HOME | MY DASHBOARD | REPORTING | ADMIN | LOG OUT

For immediate

Proposal Dashboard

[Start New Proposal](#)

[My Proposals](#)

Proposals In My Unit >>

[Pre-Award Spending Inbox](#)

Award Dashboard

[My Awards](#)

[Awards In My Unit](#)

>> Proposals In My Unit

Below is a list of proposals for units where you have been assigned Proposal Data Access.

See [Research Contacts](#) for a complete listing of roles in your unit.

Submitted	Prop No.	PI	Project Name	Sponsor	Unit	Status
No records found.						

Proposal Dashboard

[Start New Proposal](#)

[My Proposals](#)

Proposals In My Unit >>

[Pre-Award Spending Inbox](#)

Award Dashboard

[My Awards](#)

[Awards In My Unit](#)

Certifications/Approvals

[PI Certification Inbox](#)

[Unit Approval Inbox](#)

Sponsored Research Services

>> Proposals In My Unit

Below is a list of proposals for units where you have been assigned Proposal Data Access.

See [Research Contacts](#) for a complete listing of roles in your unit.

Submitted	Prop No.	Lead PI	Project Name	Sponsor	Unit	Status	
02/20/2018	18-0247	Sam Elliott	Fred_Mac_Test	4253 - FREDDIE MAC FOUNDATION	School of Engineering	Funded	Copy
01/16/2018	18-0246	Patty LaBell	Pre award test	TEST- Bedrock	School of Engineering	Dept Approval In Process	Copy
02/14/2018	18-0244	CLARISSA NOBILE	2017gonzalez_bwif_godsp_fellowship	8185 - BURROUGHS WELLCOME FUND	Health Science Research Inst	Funded/Preliminary	Copy
	18-0243	Ahmed Arif	CITRIS_Arif_26Jan2018	FD5F - UC CENTER FOR INFORMATION TECHNOLOGY RES IN INTEREST OF SOCIETY-CITRIS	Computer Science/Engineering	Unsubmitted	Copy
	18-0242	SHAWN NEWSAM	Sonoma_NASA_Newsam_26Jan2018	F36F - CSU, SONOMA STATE	Computer	Unsubmitted	Copy

Proposal in my Unit, cont.


- More information on the proposal sub headers were added to provide a better overview of key proposal information and align displayed information between the proposal, award, and project. The following fields were added: Admin Unit, Prime Sponsor, Instrument Type, Project Begin and End Dates, Total Proposed Amount. Proposal and Contract Specialists are now displayed together as a list of Specialists to accommodate newly added information.

3.8 Proposal header

UCMERCED SPONSORED PROJECTS Logged in as: TAMMY BURGESS

HOME | MY DASHBOARD | REPORTING | ADMIN | LOG OUT | For immediate assistance please contact support at: CayuseSupport@ucmerced.edu

>> Proposal Administration [Back To Search Form](#)

Proposal No: [15-0006](#) 

Submission Deadline: 7/11/2014

Project No: [A15-0063](#)




Proposal Specialist: [JENNIFER TEIXEIRA](#)

Lead Investigator: [ALFA RAMIREZ](#)

Contract Specialist: [AUTUMN SALAZAR](#)

Sponsor: 6906 - MERCED, COUNTY OF

Account Manager: [HOLLY WERNER](#), [RENUKA NANDKISHORE](#)

General Routing Compliance Events Awards   


Proposal Type: New	Parent Project: <input type="text"/> clear
Admin Unit: School of SSHA	Proposal Specialist: <input type="text"/>
Initial Funds Requested: \$41,889.00	Contract Specialist: <input type="text"/> 5 - AUTUMN SALAZAR
Total Funds Requested: \$150,000.00	Approving Person: <input type="text"/>
Admin Office: Sponsored Research Services	Sponsor-Assigned Proposal No: <input type="text"/>
Status: Funded \$308,436.00	Legacy Proposal ID: <input type="text"/>
	External System ID: <input type="text"/>
	Date Submitted to Sponsor: <input type="text"/> 07/14/2014 Clear
	<input type="checkbox"/> Proposal On Hold <input type="checkbox"/> Confidential

[Update](#)

cayuse SP | SPONSORED PROJECTS

HOME | MY DASHBOARD | REPORTING | ADMIN | LOG OUT


>> Proposal Administration [Back To Search Results](#)

Proposal: [19-0002](#) 

Sponsor: National Science Foundation

Submission Deadline: 9/01/2018

Project: [A21-0002](#)

Prime Sponsor: 

Proposed Begin-End Dates: 1/01/2020 - 12/31/2024

Lead PI: [Larry LeadPrincipalInvestigator](#)




Instrument Type: Grant

Proposed Total Amount: \$185,500.00

Admin Unit: Dermatology

Specialists: [Amy Amyson](#), [Lydia Lydiason](#)

Project Title: Demonstrate Hiding Units

General Routing Compliance Events Awards   

Proposal Type: New	Parent Project: <input type="text"/> A21-0002 clear
Admin Unit: Dermatology	Proposal Specialist: <input type="text"/> Amyson, Amy
Initial Funds Requested: \$185,500.00	Contract Specialist: <input type="text"/> Lydiason, Lydia
Total Funds Requested: \$185,500.00	Approving Person: <input type="text"/>
Admin Office: Office of Sponsored Research	Sponsor-Assigned Proposal No: <input type="text"/>
Status: Funded \$185,500.00	Legacy Proposal ID: <input type="text"/>
	External System ID: <input type="text"/>
	Date Submitted to Sponsor: <input type="text"/> mm/dd/yyyy Clear
	<input type="checkbox"/> Proposal On Hold <input type="checkbox"/> Confidential

[Update](#) [Delete Proposal](#)


[Status History](#)

3.8 Awards in My Unit

- More information is displayed in the record header in Award Administration Screen to reduce the number clicks needed to find key information.
The following fields were added: Admin Unit, Instrument Type, Sponsor, Prime Sponsor, Award Begin and End Dates. Primary Admin Contact was removed. The Copy Award link was moved to a button at the bottom of the tab next to the other action buttons.

3.8 Award admin screen



Award Administration [Back To Search Results](#)

Award No: **A15-0063-001** Amount: \$148,436.00 (Obligated) Prime Acct:  [Copy Award](#)

Project No: **A15-0063**

Sponsor Award No: **2015074** Last Update: 3/19/2018 07:52 AM (by [CHRISTINA CHRISTENSEN](#)) Primary Admin Contact: [HOLLY WERNER](#)

Project Title: Partnership for Health - Merced County


General People Events Budget Distributions Proposals  


Sponsor Award No: Type:


Document No:


* Award Status:


* Reporting Designation:

* Admin Unit: 

Official Report Date: 

* Award Begin Date: 

* Award Notice Received: 

* Award End Date: 

Prime Account Begin Date:


ARRA (Stimulus) Funding: ☐

Prime Account End Date:

Award Remarks:

Legacy Award No:

[Save Award Details](#) [Delete Award](#) [Cancel](#)

 **SP** | SPONSORED PROJECTS

[HOME](#) | [MY DASHBOARD](#) | [REPORTING](#) | [ADMIN](#) | [LOG OUT](#)

Award Administration [Back To Search Results](#)



Award: **A21-0002-001** Sponsor: National Science Foundation Award Begin-End Dates: 01/01/2020 - 12/31/2020

Project: **A21-0002** Prime Sponsor: Amount: \$185,500.00 (Obligated)

Lead PI: Larry LeadPrincipalInvestigator Sponsor Award: 18-12345 Prime Account:

Admin Unit: Dermatology Instrument Type: Grant Last Update: 7/23/2018 03:32 PM PDT (by [Gus GlobalSystemAdmin](#))

Project Title: Demonstrate Hiding Units

General People Events Budget Distributions Proposals  


Sponsor Award No: Type:


Document No:


* Award Status:


* Reporting Designation:

* Admin Unit:

Official Report Date: 

* Award Begin Date: 

* Award Notice Received: 

* Award End Date: 


Prime Account Begin Date:

ARRA (Stimulus) Funding: ☐

Prime Account End Date:

Award Remarks:

Legacy Award No:



[Save Award Details](#) [Delete Award](#) [Copy Award](#) [Cancel](#)

3.8 Awards in My Unit

UCMERCED SPONSORED PROJECTS

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For immediate assistance please contact [redacted]

Proposal Dashboard

[Start New Proposal](#)

[My Proposals](#)

[Proposals In My Unit](#)

[Pre-Award Spending Inbox](#)

Award Dashboard

[My Awards](#)

Awards In My Unit

Certifications/Approvals

[PI Certification Inbox](#)

>> Awards In My Unit

Awards

Active Projects

Inactive Projects

Below is a list of obligated awards in units to which you have been granted Award Data Access.

Award No.	Title	Lead PI	Sponsor	Award Amount	Award Notice Date	Project Start Date	Project End Date	Status
No records found.								

Proposal Dashboard

[Start New Proposal](#)

[My Proposals](#)

[Proposals In My Unit](#)

1 [Pre-Award Spending Inbox](#)

Award Dashboard

[My Awards](#)

Awards In My Unit

Certifications/Approvals

[PI Certification Inbox](#)

[Unit Approval Inbox](#)

Sponsored Research Services
University of California, Merced
5200 N. Lake Road
Merced, CA 95343
Email: proposals@ucmerced.edu

>> Awards In My Unit

Awards

Active Projects

Inactive Projects

Below is a list of obligated awards in units to which you have been granted Award Data Access.

Award No.	Project Title	Lead PI	Sponsor	Award Amount	Award Notice Received	Award Begin Date	Award End Date	Admin Unit	Account Numbers	Status
A19-0001-001	Developmental approach to vascularizing human heart tissue	KARA MCCLOSKEY	4319 - NATIONAL INSTITUTE OF BIOMEDICAL IMAGING AND BIOENGINEERING - NIBIB	\$226,078.00	07/31/2018	08/01/2018	07/31/2019	Health Science Research Inst (F105)		Active
A18-0058-001	Fred_Mac_Test	Sam Elliott	4263 - FREDDIE MAC FOUNDATION	\$3,100,000.00	02/28/2018	03/01/2018	02/28/2019	School of Engineering (E200)	555555-SE-555555	Active
A18-0057-001	A New Fruit Removal Head for an Olive Harvesting System	Reza Ehsani	8348 - CALIFORNIA OLIVE COMMITTEE	\$45,741.00	01/04/2018	01/05/2018	12/31/2018	Mechanical Engineering (E216)	442180-RE-58624	Active
A18-0056-001	I-Corps: Modularized Bioprinter for High Throughput Pharmaceutical Development	KARA MCCLOSKEY	5400 - NATIONAL SCIENCE FOUNDATION - NSF	\$50,000.00	01/05/2018	01/01/2018	06/30/2018	School of Engineering (E200)		Active

3.8 Project Admin Screen

- Information on the Project Header was re-arranged to better align with information on the Proposal and Award Headers. Sponsor, Prime Sponsor, Admin Unit, and Instrument Type were added to the header and Account Manager was removed.

3.8 Project Admin Screen

UCMERCED SPONSORED PROJECTS

HOME | MY DASHBOARD | REPORTING | ADMIN | LOG OUT

For immediate assistance please contact [redacted]

Project Administration

[Back To Search Results](#)

Project No: [A15-0063 \(Prime Acct: 443173-SR-58138\)](#) Lead PI: [ALFA RAMIREZ](#) Project Dates: 3/27/2015 - 9/29/2017

Account Manager: [HOLLY WERNER](#) [RENUKA NANDKISHORE](#) Total Anticipated: \$0.00

Project Title: Partnership for Health - Merced County Total Obligated: \$308,436.00

General | Awards | Budget Overview | Accounts | Personnel | Events | Proposals | Subcontracts | [Print] | [PDF]

* Project Title: * Project Status:

* Admin Unit: Confidential: ☐

* PI: Primary Administrative Contact:

* Project Begin Date: [Clear](#) * Project End Date: [Clear](#)

* Sponsor: Prime Sponsor:

Cfda No: Instrument Type:

F&A Activity Type: Agency Program Designation:

External System ID:

[Save Project Details](#) [Delete Project](#)

cayuse SP | SPONSORED PROJECTS

HOME | MY DASHBOARD | REPORTING | ADMIN | LOG OUT

Project Administration

[Back To Search Results](#)

Project: [A21-0002 \(Prime Acct: \)](#) Sponsor: National Science Foundation Project Begin-End Dates: 1/01/2020 - 12/31/2024

Lead PI: [Larry LeadPrincipalInvestigator](#) Prime Sponsor: Anticipated Amount: \$0.00

Admin Unit: Dermatology Instrument Type: Grant Obligated Amount: \$185,500.00

Project Title: Demonstrate Hiding Units

General | Awards | Budget Overview | Accounts | Personnel | Events | Proposals | Subcontracts | [Print] | [PDF]

Awards for this Project Anticipated ▼ [Add Award](#)

Award No.	Sponsor Award No.	Award Amount	Type	Reporting Designation	Begin Date	End Date	Admin Unit	Award Status
A21-0002-001	18-12345	\$185,500.00	New	Obligated	1/01/2020	12/31/2020	Dermatology	Active

View 1 - 1 of 1 < > Page 1 of 1 >>

3.8 Export CVS reports in proposals and awards

The screenshot shows a web application interface for 'SP | SPONSORED PROJECTS'. The navigation bar includes links for HOME, MY DASHBOARD, REPORTING, ADMIN, and LOG OUT. Below the navigation bar, there is a '<< Back' link and a '>> Proposals' link. The main content area displays a search filter 'Search Proposals By: Admin Unit = Dermatology' and a table of proposals. The table has columns for Proposal No, Lead PI, Admin Unit, Title, Sponsor, Deadline, Initial Request, Type, PS, CS, and Status. Two proposals are listed: 19-0002 (Funded) and 18-0002 (Unsubmitted). At the bottom of the table, there is a 'View 1 - 2 of 2' link, a pagination control showing 'Page 1 of 1', and two buttons: 'View 100 per page' and 'Export to CSV'. The 'Export to CSV' button is highlighted with an orange box.

SP | SPONSORED PROJECTS

HOME | MY DASHBOARD | REPORTING | ADMIN | LOG OUT

<< Back

>> Proposals

Search Proposals By: Admin Unit = Dermatology

Proposal No	Lead PI	Admin Unit	Title	Sponsor	Deadline	Initial Request	Type	PS	CS	Status
19-0002	Larry LeadPrincipalInvest	Dermatology	Demonstrate Hiding Units	National Science Fou...	09/01/18	\$185,500.00	New	Amy Amyson	Lydia Lydiason	Funded
18-0002	Larry LeadPrincipalInvest	Dermatology	no this is the real title	Bill and Melinda Gat...	02/24/17	\$0.00	New	Hailey Haileyson	Iggy IPFApprover	Unsubmitted

View 1 - 2 of 2

Page 1 of 1

View 100 per page

Export to CSV

Cayuse Support

- For technical issues in Cayuse SP or Cayuse 424 please send an email to cayusesupport@ucmerced.edu, visit our website cayuse.ucmerced.edu or call 209-326-2923.